

Money Quiz

Identify My Money Practices

Circle your response to the following statements:

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|---|-----|-----|
| 1. I balance my checkbook monthly. | Yes | No |
| 2. I have a budget <i>that I use</i> . | Yes | No |
| 3. I pay off my credit card debt monthly. | Yes | No |
| 4. I tithe regularly. | Yes | No |
| 5. I pay my bills on time.
No | | Yes |
| 6. All my needs are met. | Yes | No |
| 7. I save regularly. | Yes | No |
| 8. I contribute to a retirement plan, IRA or Social security. | Yes | No |
| 9. I have an investment strategy for building Wealth. | Yes | No |
| 10. I have at least one passive income stream. (rental income, dividend income, royalty income, intellectual property income, products I've created, interest income, bond income, or....?) | Yes | No |

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|---|-----|----|
| 11. I have 3 to 6 months income saved in an emergency fund. | Yes | No |
| 12. I am aware of the cash I have in my possession at any given time. | Yes | No |
| 13. I do not make impulse purchases. | Yes | No |
| 14. Any purchase over \$500 I consult with my partner. | Yes | No |
| 15. I own real estate. | Yes | No |
| 16. Bonus Question: I know my net worth | Yes | No |

Total Yes Score _____
Count the number of "Yes" responses

Interpreting Your Score:

14-16 Excellent

12-13 Very Good – add a new practice

10-11 Good – Keep Going

9 or below - Consider calling for prosperity coaching

Become a wealth builder

Self-Coaching Questions:

Over the next week, notice how, when and where you spend (by cash, credit card, debit card, check). What is your spending pattern? Do you hang on to your cash? Do you use your debit card or credit card without thinking? Are most of your purchases via internet? How many of your bills are on automatic bill pay? Do I have a routine for paying bills?

